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# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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October 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Homestead Acres 3rd Addition Road District
Lincoln County, South Dakota
$430,000 Special Assessment Bond

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Homestead Acres 3rd Addition .
2. Designation of issue: Special Assessment Bond.
3. Date of issue: September 30, 2021.
4. Purpose of issue: Street improvements.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: $430,000 and $0.01
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 30th day of September 2021.

Trustee

Trustee

Trustee

# AMORTIZATION SCHEDULE

| Principal | Loan Date | Maturity | Loan No | Call / Coll | Account | Officer | Initials |
|---|---|---|---|---|---|---|---|
| $430,000.00 | 09-30-2021 | 06-01-2031 | 150701876 | | | EB | |

References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item.
Any item above containing "****" has been omitted due to text length limitations.

**Borrower:** Homestead Acres Third Addition Road District
27230 Canary Court
Tea, SD 57064

**Lender:** Reliabank Dakota
Tea
720 Kevin Drive
PO Box 550
Tea, SD 57064-0550
(605) 498-3683

**Disbursement Date:** September 30, 2021
**Interest Rate:** 3.700

**Repayment Schedule:** Installment
**Calculation Method:** 365/360 U.S. Rule

| Payment Number | Payment Date | Payment Amount | Interest Paid | Principal Paid | Remaining Balance |
|---|---|---|---|---|---|
| 1 | 12-01-2021 | 25,669.13 | 2,740.06 | 22,929.07 | 407,070.93 |
| **2021 TOTALS:** | | **25,669.13** | **2,740.06** | **22,929.07** | |
| 2 | 06-01-2022 | 25,669.13 | 7,614.49 | 18,054.64 | 389,016.29 |
| 3 | 12-01-2022 | 25,669.13 | 7,316.75 | 18,352.38 | 370,663.91 |
| **2022 TOTALS:** | | **51,338.26** | **14,931.24** | **36,407.02** | |
| 4 | 06-01-2023 | 25,669.13 | 6,933.47 | 18,735.66 | 351,928.25 |
| 5 | 12-01-2023 | 25,669.13 | 6,619.18 | 19,049.95 | 332,878.30 |
| **2023 TOTALS:** | | **51,338.26** | **13,552.65** | **37,785.61** | |
| 6 | 06-01-2024 | 25,669.13 | 6,260.89 | 19,408.24 | 313,470.06 |
| 7 | 12-01-2024 | 25,669.13 | 5,895.85 | 19,773.28 | 293,696.78 |
| **2024 TOTALS:** | | **51,338.26** | **12,156.74** | **39,181.52** | |
| 8 | 06-01-2025 | 25,669.13 | 5,493.76 | 20,175.37 | 273,521.41 |
| 9 | 12-01-2025 | 25,669.13 | 5,144.48 | 20,524.65 | 252,996.76 |
| **2025 TOTALS:** | | **51,338.26** | **10,638.24** | **40,700.02** | |
| 10 | 06-01-2026 | 25,669.13 | 4,732.45 | 20,936.68 | 232,060.08 |
| 11 | 12-01-2026 | 25,669.13 | 4,364.66 | 21,304.47 | 210,755.61 |
| **2026 TOTALS:** | | **51,338.26** | **9,097.11** | **42,241.15** | |
| 12 | 06-01-2027 | 25,669.13 | 3,942.30 | 21,726.83 | 189,028.78 |
| 13 | 12-01-2027 | 25,669.13 | 3,555.32 | 22,113.81 | 166,914.97 |
| **2027 TOTALS:** | | **51,338.26** | **7,497.62** | **43,840.64** | |
| 14 | 06-01-2028 | 25,669.13 | 3,139.39 | 22,529.74 | 144,385.23 |
| 15 | 12-01-2028 | 25,669.13 | 2,715.65 | 22,953.48 | 121,431.75 |
| **2028 TOTALS:** | | **51,338.26** | **5,855.04** | **45,483.22** | |
| 16 | 06-01-2029 | 25,669.13 | 2,271.45 | 23,397.68 | 98,034.07 |
| 17 | 12-01-2029 | 25,669.13 | 1,843.86 | 23,825.27 | 74,208.80 |
| **2029 TOTALS:** | | **51,338.26** | **4,115.31** | **47,222.95** | |
| 18 | 06-01-2030 | 25,669.13 | 1,388.12 | 24,281.01 | 49,927.79 |
| 19 | 12-01-2030 | 25,669.13 | 939.06 | 24,730.07 | 25,197.72 |
| **2030 TOTALS:** | | **51,338.26** | **2,327.18** | **49,011.08** | |
| 20 | 06-01-2031 | 25,669.13 | 471.41 | 25,197.72 | 0.00 |
| **2031 TOTALS:** | | **25,669.13** | **471.41** | **25,197.72** | |
| **TOTALS:** | | **513,382.60** | **83,382.60** | **430,000.00** | |

**NOTICE:** This is an estimated loan amortization schedule. Actual amounts may vary if payments are made on different dates or in different amounts.

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